

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 10, 2003

REGISTRATION NO.: 24330

BONDS ISSUED BY: Rolla School District No. 31

AMOUNT OF ISSUE: \$4,085,000.00

COUNTY: of Phelps

DATE OF ISSUE: March 1, 2003 (Series 2003A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Currently refunding the District's outstanding General Obligation Refunding Bonds, Series 1997 and paying the cost of issuing the Bonds

Rate of Interest	Amount	Maturity
2.000%	\$ 175,000.00	03/01/2004
2.000%	500,000.00	03/01/2005
2.000%	600,000.00	03/01/2006
2.000%	610,000.00	03/01/2007
2.400%	700,000.00	03/01/2008
2.750%	750,000.00	03/01/2009
3.000%	750,000.00	03/01/2010

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,067,877.25

INTEREST RATE: 2.6283%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable